

CLAIMING YOUR INDIANA TAX CREDITS

When filing your 2016 Indiana tax return, Indiana residents will report the amount of their tax credit (50% of the amount of the contribution) on **Schedule 6, line 7**.

Schedule 6 Form IT-40, State Form 53999 (R7 / 9-16)	Schedule 6: Offset Credits	2016	Enclosure Sequence No. 05
Name(s) shown on Form IT-40 <input style="width: 100%;" type="text" value="Your Name"/>		Your Social Security Number <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/>	
Round all entries			
1. Credit for local taxes paid outside Indiana _____		1	.00
2. Community revitalization enhancement district credit _____		2	.00
3. Other Local Credits: See instructions (enclose additional sheets if necessary)			
a. Enter credit name <input style="width: 150px;" type="text"/>	code no. <input style="width: 30px;" type="text"/>	3a	.00
b. Enter credit name <input style="width: 150px;" type="text"/>	code no. <input style="width: 30px;" type="text"/>	3b	.00
Important: Lines 1 through 3 cannot be greater than the county tax due on Form IT-40, line 9 (see <i>Combined Limitation</i> instructions)			
4. College credit: attach Schedule CC-40 _____		4	.00
5. Credit for taxes paid to other states: enclose other state's return _____		5	.00
6. Other Credits: See instructions (enclose additional sheets if necessary)			
a. Enter credit name <input style="width: 150px;" type="text"/>	code no. <input style="width: 30px;" type="text"/>	6a	.00
b. Enter credit name <input style="width: 150px;" type="text"/>	code no. <input style="width: 30px;" type="text"/>	6b	.00
c. Enter credit name <input style="width: 150px;" type="text"/>	code no. <input style="width: 30px;" type="text"/>	6c	.00
d. Enter credit name <input style="width: 150px;" type="text"/>	code no. <input style="width: 30px;" type="text"/>	6d	.00
7. Enter the total credits from Schedule IN-OCC, line 17, and enclose that schedule _____		7	.00
Important: Lines 4 through 7 added together cannot be greater than the state adjusted gross income tax due on Form IT-40, line 8 (see <i>Combined Limitation</i> instructions)			
8. Add lines 1 through 7. Enter total here and on line 13 of Form IT-40 _____ Total Offset Credits		8	.00

You must also complete and attach Schedule IN-OCC. Enter the *year* of your donation in column B, the *certification number* from your receipt letter in column C, *849* as the code in column D and the *amount of your credit* in column E.

Schedule IN-OCC State Form 55629 (R2 / 9-16)	Other Certified Credits	2016	Enclosure Sequence No. 25	
Name shown on Form IT-40/IT-40PNR <input style="width: 100%;" type="text" value="YOUR NAME"/>		Your Social Security Number <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/> <input style="width: 20px;" type="text"/>		
Name shown on IT-20/IT-20NP/IT-65/IT-20S/FIT-20 <input style="width: 100%;" type="text"/>		Federal ID Number <input style="width: 100%;" type="text"/>		
<small>Complete this schedule if you are reporting any of the following credits: Hoosier Business Investment Credit; Hoosier Business Investment Credit - Composite; Hoosier Business Investment Credit - Logistics; Hoosier Business Investment Credit - Logistics - Composite; Natural Gas Commercial Vehicle Credit; Natural Gas Commercial Vehicle Credit - Composite; School Scholarship Credit; School Scholarship Credit - Composite.</small>				
Column A IT-20S/IT65 Federal ID# if Credit is from IN K-1	Column B Certification Year	Column C Certification/ Project Number	Column D Tax Credit Code	Column E Amount Claimed
1. <input style="width: 50px;" type="text"/>	2016	17-005-xxx	849	1 <input style="width: 50px;" type="text"/> .00
2. <input style="width: 50px;" type="text"/>	<input style="width: 50px;" type="text"/>	<input style="width: 50px;" type="text"/>	<input style="width: 50px;" type="text"/>	2 <input style="width: 50px;" type="text"/> .00
3. <input style="width: 50px;" type="text"/>	<input style="width: 50px;" type="text"/>	<input style="width: 50px;" type="text"/>	<input style="width: 50px;" type="text"/>	3 <input style="width: 50px;" type="text"/> .00
4. <input style="width: 50px;" type="text"/>	<input style="width: 50px;" type="text"/>	<input style="width: 50px;" type="text"/>	<input style="width: 50px;" type="text"/>	4 <input style="width: 50px;" type="text"/> .00

FOR THOSE USING TAX SOFTWARE: IN PAST YEARS, SOME POPULAR TAX SOFTWARE PROGRAMS DID NOT INCLUDE **Schedule IN-OCC**. PLEASE BE SURE THAT THIS FORM IS EITHER GENERATED BY YOUR TAX SOFTWARE OR ACCESSED BY SEARCHING FOR THE FORM UNDER THE INDIVIDUAL TAX FORMS AT WWW.IN.GOV/DOR.